

**MEIG 美格**

**2020**

**2020-049**

**2020 08**

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<b>2020</b>	.....	<b>2</b>
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	.....	<b>36</b>
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	.....	<b>38</b>
	.....	<b>39</b>
	.....	<b>153</b>

		2020 1 1 2020 6 30

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			002881
	MeiG Smart Technology Co., Ltd		
	MeiG		



	433,899,330.71	399,017,284.81	8.74%
	14,272,225.94	12,381,623.05	15.27%
	10,987,278.05	10,478,473.63	4.86%
	-42,996,648.16	-4,882,605.40	-780.61%
/	0.08	0.07	14.29%
/	0.08	0.07	14.29%
	2.57%	2.32%	0.25%
	828,287,300.20	784,635,782.57	5.56%
	559,938,422.27	549,079,470.34	1.98%

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	4,199,046.95

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 4G LTE 4G LTE-A NB-IOT Cat-M 5G sub-6G 5G WIFI 6

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MeiGLink

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PCBA

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ODM OBM IDH OEM

		IDH	
		OBM/ODM	

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1 MeiGLink

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	100%
	57.86% 5G





	-71,752.20	1,888,684.49	-103.80%	
	49,657,989.06	45,363,859.72	9.47%	
	-42,996,648.16	-4,882,605.40	-780.61%	
	-20,467,805.82	54,060,562.30	-137.86%	
	35,396,293.60	-26,504,518.61	233.55%	
	-27,156,472.04	23,314,716.43	-216.48%	

	433,899,330.71	100%	399,017,284.81	100%	8.74%
	395,241,186.23	91.09%	320,099,610.03	80.22%	23.47%

	82,070,716.15	18.91%	61,369,223.85	15.38%	33.73%
	2,786,284.94	0.64%	12,510,632.23	3.14%	-77.73%
	136,884,285.12	31.55%	66,238,951.33	16.60%	106.65%

10%


298,315,377.70

2019

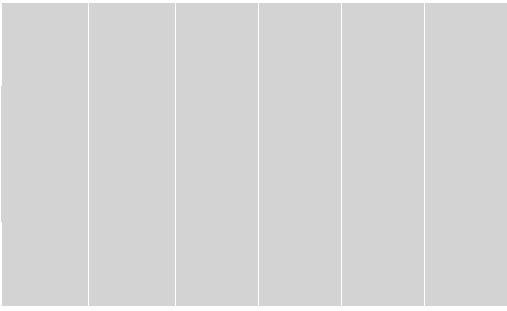
3,837,985.15

3,837,985.15

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	55,000,000.00	6.64%	40,173,965.27	5.04%	1.60%
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						20,875.65
						1,758.97
						18,492.28
						0
						5,591
						26.78%
2017	6		2,667	23,896.32		3,020.67
		2020	6	30	18,492.28	
		16,733.31			1,758.97	2020
						6
			1,065.07			30
		3,534.88				
						86.44

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		5,591	0	0	0	0.00%		0		
		12,284.65	12,284.65	1,032.48	13,037.54	106.13%	2020 02 29	319.14		
		3,000	3,000		3,000	100.00%				

		46		20	1	9		88	
	2018	7	25				2018	8	13
	2018								
						NB-IoT/eMTC		Android	
			5						
	2018	10	12						
		NB-IoT/eMTC		Android					
								5	
		1006		B	32				



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			8,000	5,337.38	5,092.26	182.89	-587.51	-440.92



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2019		75.00%	2020 05 19	2020 05 20	2019 2020-028

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(www.cininfo.com.cn)

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(www.cininfo.com.cn)

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(www.cininfo.com.cn)

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(www.cininfo.com.cn)

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140,000,000.00

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		3,500	0	0
		5,000	5,000	0
		8,500	5,000	0

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136,136,

	136,000,00	75.00%				-62,152,00	-62,152,00	73,848,00
						0	0	0

2020-035

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	78,771,200	78,771,200	0	59,078,400		2020 6 22
	24,616,000	24,616,000	0	0		

			16,388		8	
		5%			10	
		43.44%	78,771,200		59,078,400	19,692,800
		13.57%	24,616,000		0	24,616,000
		10.86%	19,692,800		14,769,600	4,923,200
		7.12%	12,920,000		0	12,920,000

CES

0.56% 1,018,557

		0.31%	553,500	553,500	0	553,500		
		10						
						24,616,000	24,616,000	
						12,920,000	12,920,000	
CES						1,018,557	1,018,557	
						771,100	771,100	
						672,120	672,120	
						607,000	607,000	
1						597,750	597,750	
						553,500	553,500	
						445,800	445,800	
						387,070	387,070	
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10						553,100		
4		445,800						

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2019

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	2020 6 30	2019 12 31

	249,661.32	249,661.32
	62,828,853.72	70,015,078.29
	723,600,069.40	695,980,488.56
	23,933,742.46	24,033,742.46
	3,310,840.00	
	17,070,745.62	16,172,077.68
	33,602,622.78	21,286,731.93
	5,205,641.17	6,972,775.77
	19,549,594.48	17,754,352.74



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	181,339,000.00	181,339,000.00

	249,661.32	249,661.32
	62,302,015.64	69,667,246.29
	721,030,669.82	674,600,344.28
	23,933,742.46	24,033,742.46
	76,231,241.65	75,651,723.22
	10,580,586.94	11,407,158.63
	24,649,823.27	18,763,176.33



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	2020	2019
	433,899,330.71	399,017,284.81
	433,899,330.71	399,017,284.81
	412,717,614.59	388,637,322.04
	337,817,039.33	319,369,606.54



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6.	213,505.99	

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	380,783.41	1,503,695.66
		2,275,718.98
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	-20,467,805.82	54,060,562.30
	50,000,000.00	20,000,000.00
	24,206,510.28	30,360,906.44
	74,206,510.28	50,360,906.44
	10,000,000.00	49,331,414.73
	3,808,241.57	6,596,685.23

	428,202,186.52	397,636,089.49
	-16,101,091.19	2,504,979.75
		454,082.18
	100,000.00	4,245,675.56
		25,000,000.00
	100,000.00	29,699,757.74
	59,501.06	3,640,798.83
	579,518.43	
	50,000,000.00	20,000,000.00
	50,639,019.49	23,640,798.83
	-50,539,019.49	6,058,958.91
	50,000,000.00	20,000,000.00
	24,206,510.28	
	74,206,510.28	
	10,000,000.00	
	3,808,241.57	6,596,685.23
	25,001,975.11	20,937,325.09
	38,810,216.68	76,865,425.05

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	2020													







	181,339,000.00				171,498,363.03				18,271,383.98	129,616,945.66		500,725,692.67
									18,271,383.98	129,616,945.66		500,725,692.67
										4,974,084.60		4,974,084.60
										8,600,864.60		8,600,864.60

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											.97		7
											11,603,29		11,603,293.
											3.97		97
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4													
											-4,896,15		-4,896,153.
											3.00		00
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	181,33					171,498							
	9,000.					,363.03							
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		20	10.00	4.50
		5-10	10.00	9.00-18.00
		5-10	10.00	9.00-18.00
		5	10.00	18.00
		10	10.00	9.00
		10	10.00	9.00

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Black-Scholes

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	2019 12 31	2020 01 01	
	155,672,963.13	155,672,963.13	

	21,441,179.68	21,441,179.68	
	152,241,802.72	152,241,802.72	
	249,661.32	249,661.32	
	70,015,078.29	70,015,078.29	
	695,980,488.56	695,980,488.56	
	24,033,742.46	24,033,742.46	
	16,172,077.68	16,172,077.68	
	21,286,731.93	21,286,731.93	
	6,972,775.77	6,972,775.77	
	17,754,352.74	17,754,352.74	
	2,435,613.43	2,435,613.43	
	88,655,294.01	88,655,294.01	

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	784,635,782.57	784,635,782.57
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	31,431,127.71	31,431,127.71	
	30,058,999.07	30,058,999.07	
	94,818,562.74	94,818,562.74	
	107,700,104.70	107,700,104.70	



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	171,498,363.03	171,498,363.03	
	18,271,383.98	18,271,383.98	
	129,616,945.66	129,616,945.66	

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	25%
	25%

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35,242,841.67

3,768,783.71

3,768,783.71

3,768,783.71




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	21,972,082.33	21,974,071.85
	6,319,192.90	6,109,168.40
	4,775,054.59	1,475,899.71
	72,951.17	16,562.61
	33,139,280.99	29,575,702.57

## 2

	12	( )	( )	
2020 1 1	8,134,522.89			8,134,522.89
2020 1 1				
	136,230.79			136,230.79
2020 6 30	7,998,292.10			7,998,292.10

1 1		7,689,031.99
1 2		17,034,589.04
2 3		5,009,072.04
3		3,406,587.92
3 4		3,406,587.92

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	2,246,150.99				2,246,150.99

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	5,888,371.90		136,230.79			5,752,141.11
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1	101,713.44	236,154.30	265,762.60	957,865.50	1,561,495.84
3.				6,717.92	6,717.92
1				6,717.92	6,717.92
4.	1,068,317.00	1,382,634.62	3,077,044.62	4,484,163.22	10,012,159.46



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	6,972,775.77	463,210.11	1,861,872.99	368,471.72	5,205,641.17
	6,972,775.77	463,210.11	1,861,872.99	368,471.72	5,205,641.17

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	5,684,835.08	863,464.03	5,643,702.30	846,555.35
	49,063,475.19	9,885,929.80	53,728,458.53	9,865,932.34
	56,042,509.64	8,436,978.48	44,073,462.08	6,633,519.79
	2,421,481.10	363,222.17	2,722,301.72	408,345.26
	113,212,301.01	19,549,594.48	106,167,924.63	17,754,352.74

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	331,405.48	49,710.82	242,841.67	60,710.42
	331,405.48	49,710.82	242,841.67	60,710.42

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		19,549,594.48	17,754,352.74
		49,710.82	60,710.42

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	102,014.30	97,691.47
		29,699,947.65
	102,014.30	29,797,639.12

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2022	0.00	2,655,833.46	
2023	0.00	27,044,114.19	
	0.00	29,699,947.65	--

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3		2,045,602.31	2,290,019.16
		110,114,106.23	119,921,765.81

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1	1	41,792,501.30	37,962,865.82
1-2	2	5,670,751.45	3,529,704.47
2-3	3	2,224,202.24	280,500.00
3		183,336.24	11,400.00
		49,870,791.23	41,784,470.29

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	10,637,488.12	76,443,236.51	76,119,102.48	10,961,622.15
-	144,575.08	802,316.11	946,891.19	
	465,210.62	125,813.04	324,632.60	266,391.06
	11,247,273.82	77,371,365.66	77,390,626.27	11,228,013.21

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	240,123.94	362,084.63
	106,437.65	155,179.13
	70,958.44	103,452.75
	2,045.50	11,896.30
	662.60	4,546.18
	3,680,197.58	6,020,121.29

41

	262,130.56	87,725.00
	11,255,229.13	10,442,577.54
	11,517,359.69	10,530,302.54

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	262,130.56	87,725.00
	262,130.56	87,725.00

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	10,209,184.92	4,881,493.48
	965,864.61	

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	2,722,301.72		300,820.62	2,421,481.10	
	2,722,301.72		300,820.62	2,421,481.10	--



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	395,928,017.89	301,114,900.98	371,971,981.27	292,816,204.70
	37,971,312.82	36,702,138.35	27,045,303.54	26,553,401.84
	433,899,330.71	337,817,039.33	399,017,284.81	319,369,606.54

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	169,835.95	217,511.69
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	103,684.26	793,968.83
	935,919.46	673,112.26
	68,435.13	156,700.00
	49,657,989.06	45,363,859.72

## 66

	609,815.27	1,344,724.26
	3,768,878.98	450,397.82
	-779,671.90	-316,905.88
		-129,901.43
	90,639.97	58,584.71
	-3,848,095.64	506,103.84

## 67

	5,119,253.43	1,512,601.81
	86,387.32	
	5,205,640.75	1,512,601.81

## 68

	619,567.11	1,270,373.73
	619,567.11	1,270,373.73

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	88,563.81	0.00
	88,563.81	

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	94,005.69
	-71,752.20

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	388,216.76	457,737.06
	4,858,594.35	1,176,740.00
	10,399,048.80	12,213,686.45
	1,438,256.87	
	17,084,116.78	13,848,163.51

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	4,870,971.07	4,269,232.09
	3,330,238.95	4,615,280.11
	9,054,347.37	6,986,981.28
	1,220,001.00	
	9,024,245.05	

	70,000,000.00	123,000,000.00
	70,000,000.00	123,000,000.00

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	85,000,000.00	65,000,000.00
	85,000,000.00	65,000,000.00

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	24,206,510.28	30,360,906.44
	24,206,510.28	30,360,906.44

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	25,001,975.11	20,937,325.09
	25,001,975.11	20,937,325.09

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	1,554,777.92	6,528,721.59
	3,216,185.21	230,722.52
	-1,871,052.46	

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	5,900,439.50	7.0795	41,772,163.59
	1,099,351.00	0.9134	1,004,191.17
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	11,843,107.32	7.0795	83,843,269.69
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	7,925,757.20	7.0795	56,110,403.18

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	443,181.77		68,181.84
	1,978,299.33		232,638.78
	3,165,799.00		3,165,799.00

	86,387.32		86,387.32
+	309,000.00		309,000.00
	250,000.00		250,000.00
	74,470.00		58,730.00
	1,006,593.81		1,006,593.81
	28,310.00		28,310.00
	7,326,301.23		5,205,640.75

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	2,142,459.94	1,439,868.61

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		208,736.00	20,873.60	208,736.00	20,873.60
		2,341,678.00	184,276.20	2,341,678.00	184,276.20
		249,661.32		249,661.32	
		1,810,044.29		1,934,874.95	

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		371,086.10	349,218.64
		1,672,707.79	1,319,467.89



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1	1	193,151,004.11	9,657,550.21	5.00%
1-2		11,530,905.36	1,153,090.54	10.00%
2-3		15,018,770.86		00%

	34,913,241.75	11,201,067.18				46,114,308.93
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	48,692,601.91	15.20%	2,434,630.10
	33,398,405.66	10.42%	1,669,920.28
	33,231,732.30	10.37%	1,661,586.62
	32,901,957.47	10.27%	1,645,097.87
	21,326,181.64	6.66%	17,060,945.31
	169,550,878.98	52.92%	

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	98,371,903.43	94,818,562.74
	98,371,903.43	94,818,562.74

**1**

**1**



**2**



**3**

**2**

**1**



**2**

**1**

	21,972,082.33	21,974,071.85
	2,671,678.00	2,870,414.00
	4,738,033.58	1,089,794.70
	28.41	28.41
	106,087,969.89	102,640,715.16

2

	12			

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	5,576,001.43		106,085.96			5,469,915.47
	7,822,152.42		106,085.96			7,716,066.46

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7

8

3

	76,231,241.65		76,231,241.65	75,651,723.22		75,651,723.22

3

4

	395,122,975.72	362,404,040.56	366,527,088.33	337,159,855.49
	17,996,756.00	17,784,550.34	11,131,074.19	10,782,157.87
	413,119,731.72	380,188,590.90	377,658,162.52	347,942,013.36

	1	2		

**6**

**1**


2

3

4

